



STORM Approach Overview

Sustainable Trade Opportunities Realised through Mining Data

Customer Targeting and Profiling

1st Quarter 2022



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 - Step 1 Profiling & Targeting
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Purpose and Objective

What are we trying to achieve?

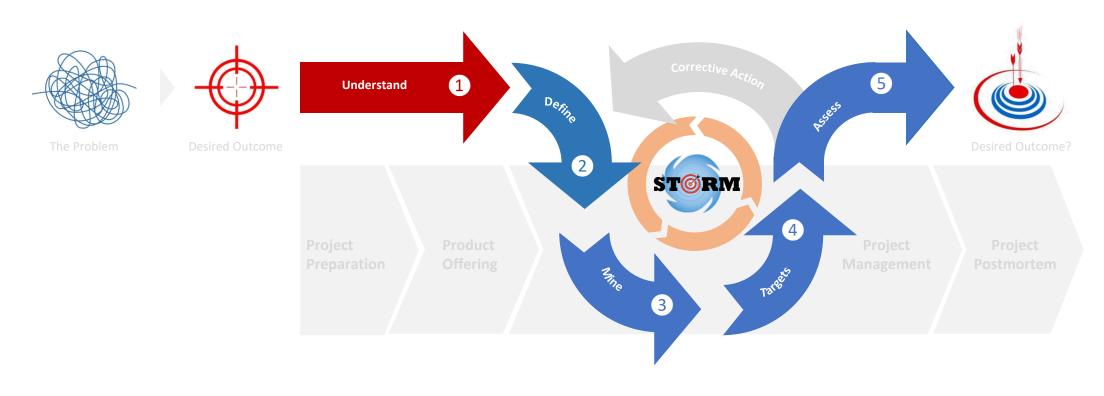
- Identify importers and exporters that are aligned to your offering (proposed offering)
- Identify a compelling value proposition for these importers and exporters
- Identify these traders in the data
- Define a compelling value proposition for the Clearing Agent
- Use the data to identify Clearing Agents who have traders that fit the desired behaviour profile
- Find mutual beneficial outcomes for all stakeholders





The STORM Approach

Using Data to Discover Real Business Opportunities

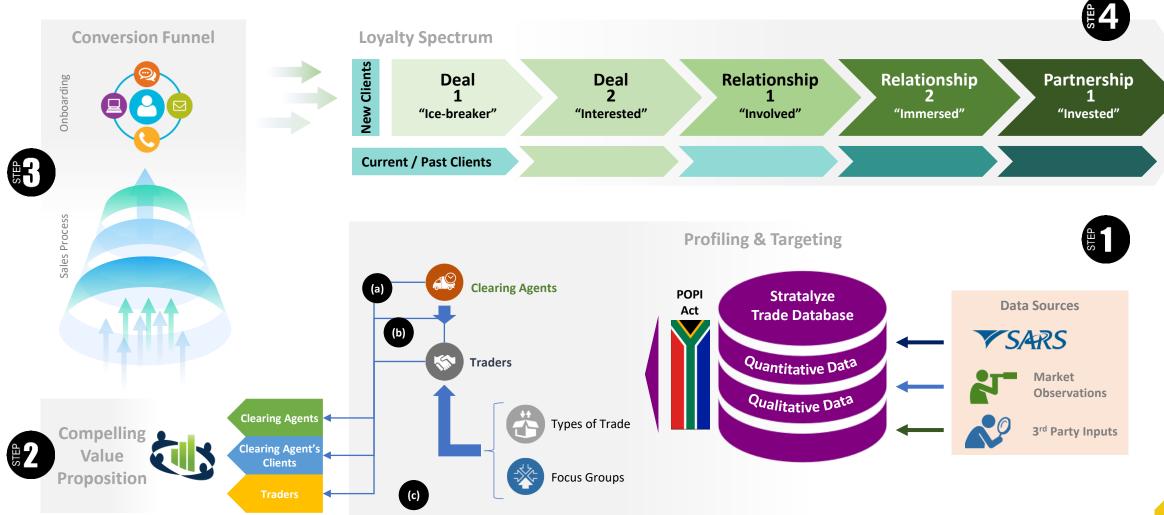


Sustainable Trade Opportunities Realised through Mining



The STORM Approach

Using Trade Data to Drive Desirable Outcomes

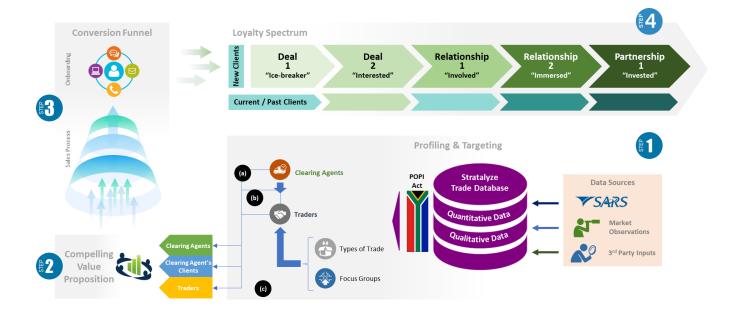




The STORM Approach

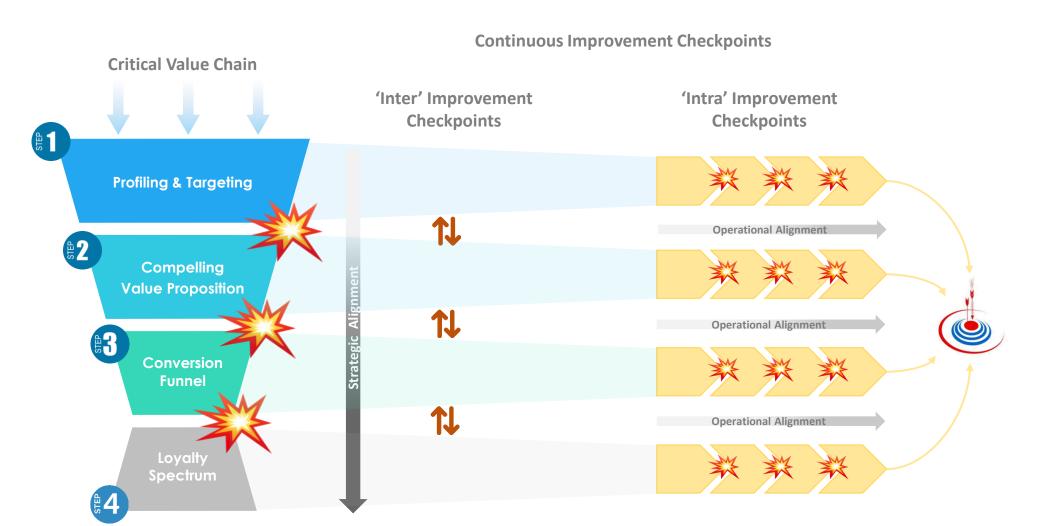
Using Trade Data to Drive Desirable Outcomes

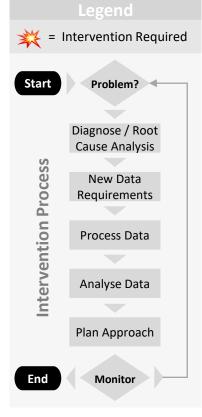






Continuous Improvement Roadmap

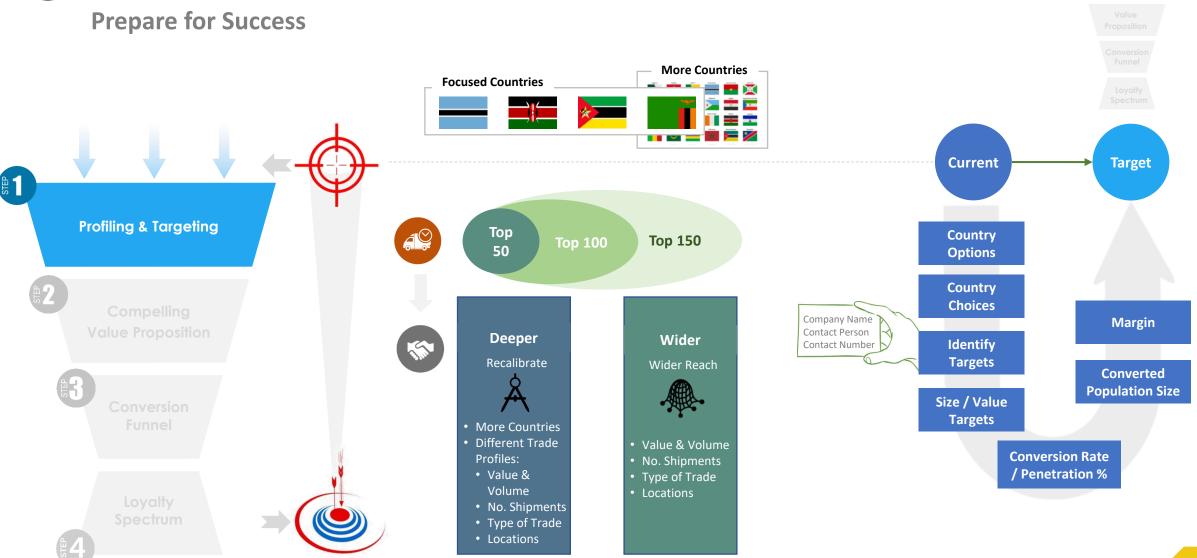






Profiling and Targeting







Getting Prospects to Commit





Value Creation



Clearing Agents

Clearing Agent's Clients

Profile	 Attracted to: Simplicity Cross Border Reliability and Predictability Trust and Risk mitigation Credit and Cash Flow Bank prices and terms
Triggers	 Dissatisfied with current bank Looking for better rates and terms Bank presence in countries that they trade with

Traders





Customer in the Cement Industry

Value Capture

Now

- Boost forex revenue fees
- Meet targets
- Win new clients

Near Term

- Establish a winning business formula
- Broaden the client base and network
- Establish a reputation and profile

Longer Term

- Loyal and growing clients
- Clients adopting new products and services
- Clients that are of the desired profile country, behaviour, risk profile



Conversion Funnel

The Selling Process







Contact Client



Information Sharing



Pitch & Presentation



Follow-Up



Negotiation

Contract

• Sign-off

Close the Deal



Sign-Up & **Onboarding**

 Lead sharing Various options: Cold Call

E-mail Tracking and analysis

Constant reference to:

Motivated sales team

- Accuracy of leads
- Relevance
- Resonance





- · Stratalyze data
- Market insight
- Tariff code insight

Present Offer



- Stratalyze data and reports
- Market insight & analysis
- Tariff code insight
- · Pricing analysis



- Extended Stratalyze data and reports
- Topical insight
- Information follow-up from Pitch

- New client sign-up process
- Credit Checks
- Terms
- Approval process

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Measuring, Monitoring, Tracking and Analysis



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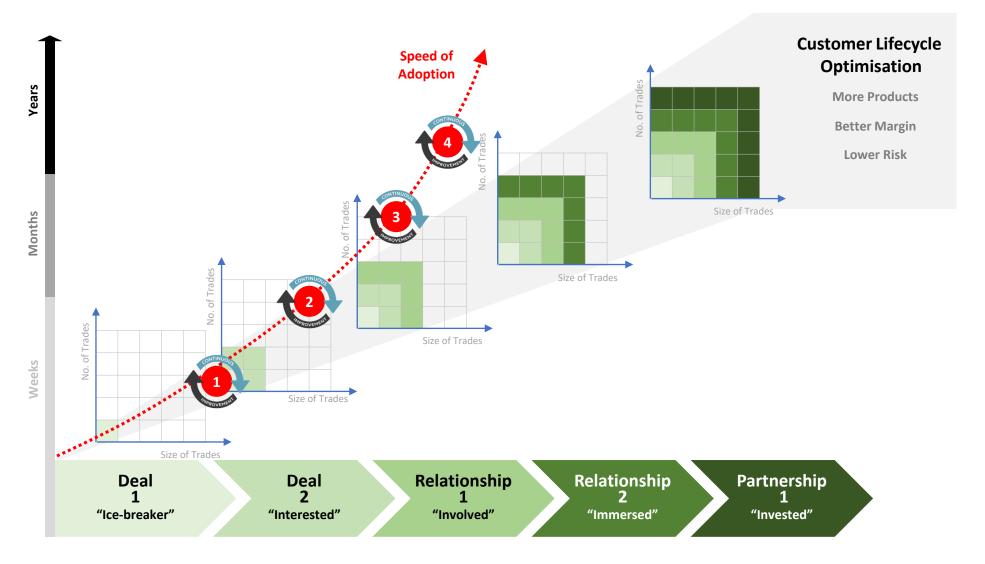
Profiling Targetin

Proposition

Conversion

Loyalty Spectrum







Contact Details

Get hold of us to find out more......



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Other Consulting Offerings



Sales Process Management

- Build a predictable, measurable and sustainable sales process
- Improved sales conversions and relationship building
- Enhanced service delivery and customer satisfaction



Project Delivery

- New product development cradle to 'cradle'
- Help with entry into new markets and new routes to market
- Wicked problem solving and facilitation



Growth Management

- Identify and define approaches to grow existing and new markets
- Identify and define approaches to row existing and new products
- Innovation and disruption



Value Management

- Lean process and waste management
- Streamlined costing
- Pricing and optimal revenue management
- 'More-with-less' leverage philosophy



Performance Management

- Strategic and operational alignment
- Strategic objectives and KPIs
- Scorecards, dashboards and measurement
- Gap analysis
- Processes and projects